

World Markets	Current	Previous	Pt. Chg	Var(%)
Dow	34230	34133	97	0.3%
Dow Futures	34145	34118	27	0.1%
Nasdaq	13582	13634	-51	-0.4%
FTSE	7039	6923	116	1.7%
Nikkei	29397	28813	585	2.0%
Hang Seng	28511	28418	93	0.3%
SGX CNX Nifty	14734	14693	41	0.3%
Straits Singapore	3170	3154	16	0.5%
South Korea	3164	3147	16	0.5%
Taiwan	17051	16843	208	1.2%
Shanghai	3455	3447	8	0.2%

Commodity Prices	Current	Previous	Pt. Chg	Var(%)
Copper (\$/MT)	9950	9966	-16.5	-0.2%
Alumin (\$/MT)	2445	2428	16.5	0.7%
Zinc (\$/MT)	2933	2968	-35.0	-1.2%
Brent Crude (\$/bbl)	69.0	69.0	0.0	0.0%
Gold (\$/Ounce)	1789	1787	2.0	0.1%
Silver (\$/Ounce)	26.5	26.5	0.0	0.0%
Light Crude (\$/bbl)	65.6	65.6	0.0	-0.1%
N G (\$/mmbtu)	3.0	2.9	0.0	0.4%
Sugar (\$/MT)	460.8	449.8	11.0	2.4%
Rubber (Rs./kg)	169.0	169.0	0.0	0.0%
Baltic Dry Index	3157	3053	104.0	3.4%

Currency Exchange Rate	Current	Previous	Var(%)
Rs./\$ rate	73.91	73.86	0.07%
Rs./ Euro	88.72	88.69	0.04%
Rs./Chinese Yuan	11.40	11.42	-0.11%
Yen /\$ rate	109.38	109.21	0.16%
\$ US/Euro	1.20	1.20	-0.01%

Dollar Index	Current	Previous	Var(%)
Dollar Index	91.26	91.31	-0.05%

Support/ Resistance Levels for Today		
	Nifty	Bank Nifty Fut
Support 1	14500	32570
Support 2	14400	32100
Resistance	14670	33300

Securities in Ban For Trade	
SUNTV	
TATACHEM	

Market Review

US: The Dow Jones Industrial Average ended at a record high on Wednesday, driven higher by energy and other economically sensitive sectors, while the Nasdaq closed in red as megacap growth stocks slipped.

Asia: Asian markets were mostly higher as investors look ahead to the U.S. jobs report due later this week for clues about how long the Fed will stay on hold.

India: Markets traded volatile for yet another day but managed to end higher. After the initial uptick, the benchmark hovered in a range for most of the session but sustained recovery in the last one and half hours aided the index to close around the day's high. Consequently, the Nifty index settled above 14,600; up by 0.8%. **Market is expected to open on flattish note and likely to witness sideways move during the day.**

Global Economy: U.S. private payrolls surged by the most in seven months in April as companies rushed to boost production amid a surge in demand, suggesting the economy gained further momentum early in the second quarter, powered by massive government aid and rising COVID-19 vaccinations. Strengthening labor market conditions were reinforced by other data showing a measure of services industry employment increased last month by the most in more than 2-1/2 years. The reports bolstered expectations for another month of blockbuster employment growth in April. Private payrolls rose by 742,000 jobs last month, the largest gain since last September.

New Zealand's unemployment rate unexpectedly fell in the first quarter as the economy's recovery boosted business confidence and hiring. The jobless rate fell to 4.7% from 4.9% in the fourth quarter. Economists expected 4.9%. Employment rose 0.6% from the previous three months, twice the 0.3% median forecast.

Commodities: Oil fell as traders assessed an uneven recovery in demand, with U.S. stockpiles dropping but concern about consumption in virus-hit India.

Gold prices inched lower on Thursday due to a stronger dollar, while investors awaited the release of U.S. non-farm payrolls data for April due later this week.

Currency: The dollar hovered below a two-week high on Thursday, consolidating ahead of a key U.S. jobs report that may provide clues on when the Federal Reserve will dial back monetary stimulus.

FII Derivative Transactions (Rs. Cr)

Contracts	Purchase		Sell		Net Value	Open Interest (OI)		OI (Previous day)		Change	
	Contract	Value	Contract	Value		Contract	Value	Contract	Value	Contract	Value
Index Future	59267	5560	59291	5550	10	96093	9751	100339	10065	-4246	-314
Index Option	5096732	461927	5118144	464314	-2387	1066363	108039	1019091	102204	47272	5835
Stock Future	167815	12881	159905	12159	722	1357699	99663	1345097	97872	12602	1791
Stock Option	150385	11622	152598	11815	-193	148573	10789	137616	9847	10957	942
Total	5474199	491990	5489938	493838	-1848	2668728	228242	2602143	219988	66585	8254

FII All Activity-BBG (Rs Cr)	Buy	Sell	Net
28-Apr-21	7889	6976	913
29-Apr-21	6768	5326	1442
30-Apr-21	8511	11662	(3151)
3-May-21	5545	7215	(1670)
4-May-21	5885	7629	(1744)
Month to date-May	11430	14845	(3414)
FII (Prov.) (Rs Cr)	Buy	Sell	Net
29-Apr-21	6399	5590	809
30-Apr-21	7951	11416	(3465)
3-May-21	4273	6563	(2289)
4-May-21	5849	7621	(1772)
5-May-21	4956	6066	(1111)
Month to date-May	15078	20250	(5172)
DII (Prov.) (Rs. Cr)	Buy	Sell	Net
29-Apr-21	4222	5165	(942)
30-Apr-21	5762	4342	1419
3-May-21	4366	3813	553
4-May-21	4953	3965	987
5-May-21	4255	4496	(241)
Month to date-May	13574	12275	1300
FII Debt - BBG (Rs. Cr)	Buy	Sell	Net
28-Apr-21	212	478	(267)
29-Apr-21	141	976	(835)
30-Apr-21	665	1570	(905)
3-May-21	775	736	38
4-May-21	913	284	629
Month to date-May	1688	1020	668

Market Breadth	BSE		NSE	
	No.	%	No.	%
Advance	1795	58%	1187	59%
Decline	1150	37%	707	35%
Unchanged	167	5%	103	5%

Market Turnover	05-May	04-May	Var (%)
BSE Cash	4444	5964	-25%
NSE Cash	69672	78889	-12%
NSE Futures	98342	103732	-5%
NSE Options	4364821	3625215	20%
Total (Rs.Cr)	4537278	3813800	19%

Volatility Index	05-May	04-May
Volatility Index	21.96	23.01

Index PE – TTM	05-May	Yr. High	Yr. Low
Sensex	30.9	36.2	18.6
Nifty	30.7	42.0	20.3

Corporate News

L&T sourcing 22 oxygen generators to donate to hospitals across India

Larsen & Toubro is in the process of sourcing components to assemble and deliver 22 units of oxygen generators to hospitals in India, as hospitals struggle to cope with oxygen shortage amidst rising Covid 19 cases. The company said that parts of the first tranche of nine equipment will reach India by May 9 and it hopes to assemble the units and start delivery from May 15. These will be progressively delivered to hospitals that are in acute need and do not possess the required infrastructure to receive bulk oxygen supply.(ET)

Govt okays IDBI Bank strategic divestment

The government has approved the strategic disinvestment and transfer of management control in IDBI Bank Ltd. The Cabinet Committee on Economic Affairs, which met under the chairmanship of Prime Minister Narendra Modi, gave its in-principle go ahead. The government currently holds a 45.48% stake in the lender, while state-run Life Insurance Corp. of India is the promoter with a 49.24% stake (ET)

Maruti Suzuki India production dips 7 % in April

Maruti Suzuki India said its total production in April 2021 stood at 1,59,955 units, down 7 per cent from March this year. The company had produced a total of 1,72,433 units in the year-ago period, (MSI) said. Production of mini cars comprising Alto and S-Presso models stood at 29,056 units last month as against 28,519 units in March. (ET)

Ceat to make a fresh investment of Rs 1200 crore in truck and bus plant

Ceat Ltd, the flagship company of RPG Group, announced Rs 1,200 crore of fresh investments into expansion of truck and bus radial capacity even as the second wave of pandemic has created a short term disruption. (ET)

Andhra decides to sell stake in Gangavaram Port to Adani for Rs 645 cr

Andhra Pradesh government has decided to sell its 10.4% stake in Gangavaram Port in favour of Adani Ports and Special Economic Zone (APSEZ) for around Rs 645 crore. (ET)

CCI orders probe against Tata Motors for alleged unfair biz practices

CCI has ordered a detailed probe against Tata Motors for alleged abuse of dominant position with respect to dealership agreements. The order has come on two complaints filed against Tata Motors, Tata Capital Financial Services Ltd and Tata Motors Finance Ltd (opposite parties). (ET)

Top 5 Nifty Gainers	05-May	04-May	Var(%)
SUNPHARMA	683	645	5.9%
UPL	641	611	4.8%
AXISBANK	717	700	2.4%
INDUSINDBK	931	910	2.3%
KOTAKBANK	1771	1733	2.2%

Top 5 Nifty Losers	05-May	04-May	Var(%)
ADANI PORTS	738	769	-4.0%
BAJFINANCE	5515	5616	-1.8%
SBILIFE	973	983	-1.0%
ASIANPAINT	2568	2587	-0.8%
HINDUNILVR	2395	2408	-0.5%

BSE Index Watch	Last	1 day	1 wk	1 mth	1 yr
SENSEX	48,678	0.9%	-2.1%	-1.1%	53.6%
MIDCAP	20,431	1.0%	-0.2%	-0.3%	78.0%
SMLCAP	22,053	0.8%	1.8%	4.9%	106.1%
AUTO	21,635	0.7%	-2.7%	-1.7%	72.0%
BANKEX	37,371	1.7%	-2.4%	1.8%	65.5%
Capital Goods	20,490	0.5%	-0.2%	-2.7%	79.8%
FMCG	12,653	0.3%	-0.1%	-1.2%	26.4%
Health Care	24,039	3.1%	3.1%	9.6%	58.6%
IT	26,420	1.1%	-0.5%	-3.4%	96.2%
METAL	18,170	1.1%	7.4%	17.9%	195.4%
Oil & Gas	15,128	0.9%	2.5%	2.2%	30.4%
Power	2,524	0.7%	1.0%	-0.9%	71.0%
Realty	2,408	-1.2%	-3.1%	-7.6%	81.7%

NSE USD Futures	05-May	04-May	Var (%)
May Expiry (Rs./\$)	74.19	74.25	-0.1%
June Expiry (Rs./\$)	74.56	74.64	-0.1%
Total Turnover (Rs. Crore)	22592	24024	-6%

Sectors	TTM PE
Auto	33.54
Auto Ancillary	80.98
Banking	25.34
Engineering	27.87
Cement	31.27
Diamonds & Jewellery	103.70
Housing Finance	27.90
Infrastructure & Const	33.20
Metals-Aluminium	22.31
Metal – Steel	17.03
Oil Expl.	41.02
Pharma	34.05
Power – Gen. Supp.	24.36
Information Tech.	30.50
Sugar	7.69
Telecom Serv. Prov.	23.61
Tyres	23.28

Economy News

RBI announces on-tap liquidity window of Rs 50,000 cr for healthcare infra, services firms

Amid spurt in coronavirus cases, RBI on Wednesday announced an on-tap liquidity window of Rs 50,000 crore for companies engaged in healthcare infrastructure and services. The facility of on-tap liquidity with tenors of up to three years at the repo rate will remain open till March 31, 2022. Under the scheme, banks may provide fresh lending support to a wide range of entities including vaccine manufacturers, importers/suppliers of vaccines and priority medical devices, hospitals and dispensaries, pathology labs, manufactures and suppliers of oxygen and ventilators, importers of vaccines and COVID related drugs, logistics firms and also patients for treatment. Banks may deliver these loans to borrowers directly or through intermediary financial entities regulated by the RBI. (FE)

India's services growth slowed further in April, input costs soared

Growth in India's dominant services sector eased to a three-month low in April but remained unexpectedly resilient even as the COVID-19 crisis intensified and cost pressures rose at the fastest pace in over nine years. IHS Markit Services Purchasing Managers' Index fell to 54.0 last month from 54.6 in March. Despite the new business sub-index holding at the same level as in March and business expectations remaining positive, sentiment towards prospects for the year-ahead fell to a six-month low. (ET)

International Corporate News

S&P lifts GameStop credit rating, helping push into e-commerce

Ratings agency S&P Global Ratings on Wednesday raised GameStop's credit rating by one notch to "B" from "B-" and removed it from CreditWatch after the company issued \$550 million in equity and redeemed all balance sheet debt. (Reuters)

Canada allows Pfizer COVID-19 vaccine for children aged 12-15

Canada authorized the use of Pfizer Inc's COVID-19 vaccine for use in children aged 12 to 15, the first doses to be allowed in the country for people that young, the federal health ministry said on Wednesday. Canada's health ministry said this vaccine was safe and effective in younger age group. The U.S. Food and Drug Administration is expected to take a similar step "very soon," U.S. health officials said. (Mint)

Boeing beefs up business to convert old 737 passenger planes into cargo jets

Boeing is adding capacity to convert old 737 passenger planes into cargo haulers, a bet on continued growth in e-commerce. The company said Wednesday it will add two production lines to convert Boeing 737-800s into freighters that will be operated by Cooperativa Autogestionaria de Servicios Aeroindustriales, which is located in a free-trade zone near Costa Rica's capital, allowing for the duty-free importation of parts. (Inv)

ADR Price Movement									
Company	Price (US\$)	Volume	Previous Day Price	Volume	Variance (%)	No. of Share Per ADR	ADR Price (Rs.)	BSE Price	Variance (%)
Infosys Tech	18.29	2658226	18.11	4087688	0.99%	1	1351.86	1341.50	0.8%
Tata Motors	19.71	719799	19.46	1440953	1.28%	5	291.36	291.50	0.0%
Wipro	7.24	568837	7.13	885323	1.54%	1	535.13	490.60	9.1%
Dr.Reddy's	70.25	75634	69.05	110904	1.74%	1	5192.35	5160.95	0.6%
ICICI Bank	16.31	3636105	15.96	11579854	2.19%	2	602.76	602.80	0.0%
HDFC Bank	69.84	1168745	69.19	1265773	0.94%	3	1720.68	1402.60	22.7%

GDR's (US\$)				
	Prices	Prev. Close	Change	Var %
L&T	18.04	17.92	0.12	0.7%
RIL	51.80	51.85	-0.05	-0.1%
SBI	47.95	46.80	1.15	2.5%

10 year G-Sec Yield	Current	Previous	Change
US	1.58%	1.57%	2 bps
Japan	0.10%	0.10%	(0) bps
India	5.98%	6.02%	(4) bps
UK	0.82%	0.80%	2 bps
Libor 3 Mths	0.18%	0.18%	(0) bps

Indian Eco Data	Current	Previous	Var(%)
Forex Reserve (US\$ in bn)	582	582	0.0%
Inflation – WPI	7.39%	4.17%	322bps
Inflation – CPI	5.52%	5.08 %	44 bps

India GDP	Q3FY21	Q2FY21	FY20
Growth	0.4%	-7.5%	4.2%

Monetary Policy	Current	Previous	Change
Repo Rate	4.00%	4.00%	0 bps
Reverse Repo Rate	3.35%	3.35%	0 bps
CRR	3.00%	3.00%	0 bps
O/S Banking System Liquidity (Rs bn)	6353	6103	250

IIP Growth -%	Feb-21	Feb-20	YTD-FY21
IIP	-3.6	1.6	-17.5
Mining	-5.5	3.8	-13.3
Manufacturing	-3.7	1.3	-19.7
Electricity	0.1	0.9	-5.6

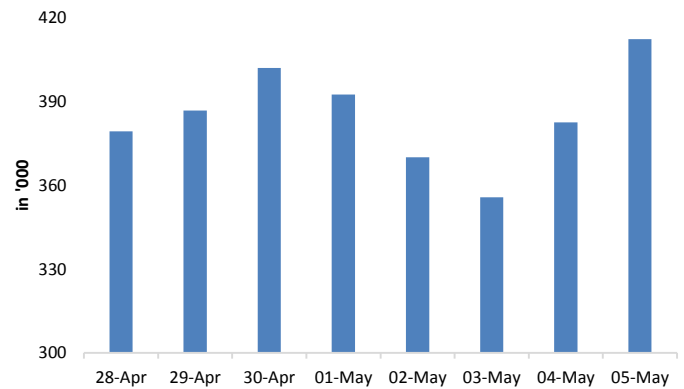
US Economy Data	Current	Previous
Inflation (%) (YoY)	2.60%	1.70%
Unemployment (%)	6.00%	6.20%

Interest Rate (%)	Current	Previous
Fed Rate	0-0.25%	0-0.25%

US GDP	Q4CY20	Q3CY20
Growth (QoQ Annualized)	4.3%	33.4%

China Economy Data	Current	Previous
GDP	18.30%	6.50%
Inflation – CPI (%)	0.40%	-0.20%

Daily Addition in Covid Cases in India (Source: Covid19india)



	Date
Indian GDP Data	31 May
Indian Inflation Data CPI	To be announced
Indian Inflation Data WPI	14 May
Indian Monetary Policy	To be announced
India's Industrial Production (IIP)	12 May
US Inflation Data	12 May
US GDP	To be announced
US Unemployment Data	07 May
US Fed Rate	To be announced
China GDP	15 July
China Inflation Data	11 May

Event Update		
Co. Name	Date	Purpose
CRISIL Ltd.	06/05/21	Rs.7.00 per share(700%)Interim Dividend
Allsec Technologies Ltd.	07/05/21	Rs.15.00 per share(150%)Interim Dividend
Aptech Ltd.	07/05/21	Rs.2.25 per share(22.5%)Interim Dividend
Infobeans Technologies Ltd.	07/05/21	Buyback
Global Education Ltd.	08/05/21	Dividend
Prime Fresh Ltd.	08/05/21	Bonus issue
Vaibhav Global Ltd.	10/05/21	Stock Split from Rs.10/- to Rs.2/-
Alkyl Amines Chemicals Ltd.	12/05/21	Stock Split from Rs.5/- to Rs.2/-
Laurus Labs Ltd.	12/05/21	Rs.0.80 per share(40%)Third Interim Dividend
Procter & Gamble Hygiene & Health Care Ltd.	12/05/21	Interim Dividend
Gillette India Ltd.	14/05/21	Interim Dividend
NCL Industries Ltd.	14/05/21	Second Interim Dividend
Cigniti Technologies Ltd.	28/05/21	Rs.2.50 per share(25%)Final Dividend
Infosys Ltd.	01/06/21	Rs.15.00 per share(300%)Final Dividend
KSolves India Ltd.	07/06/21	Bonus
Nippon Life India Asset Management Ltd.	11/06/21	Rs.5.00 per share(50%)Final Dividend
HDFC Life Insurance Co Ltd.	01/07/21	Rs.2.02 per share(20.2%)Final Dividend
Syngene International Ltd.	14/07/21	A.G.M.

Bulk Deal AS On 05/05/21

BSE					
Scrip Code	Scrip Name	Client Name	Deal	Quantity	Price
543275	ANURAS	PLUTUS WEALTH MANAGEMENT LLP	B	1000000	647.25
524663	BIBCL	ALPHA LEON ENTERPRISES LLP	S	228348	49
538546	BRPL	SALIL GUPTA	B	18000	91.23
543172	COSPOWER	ATULKUMARNAGINLALCHAUHAN	B	18000	45.55
543172	COSPOWER	SHRENI SHARES PRIVATE LIMITED	S	12000	45.67
538787	GBFL	MUKESH COMMERCIAL PRIVATE LIMITED	S	1000000	2.86
538787	GBFL	VORA PRANAV PRAFULCHANDRA	B	1000000	2.86
542666	GKP	HIRA HARESH VORA	S	72000	23
541627	HITECHWIND	NETAL VORA	S	35000	7.14
541627	HITECHWIND	NIKHIL OMPRAKASH SHARMA	B	30000	7.14
541627	HITECHWIND	VORA DILIP CHAMANLAL	S	35000	7.14
541627	HITECHWIND	VORA HITESHBHAI CHAMANLAL	S	35000	7.14
538564	JAMESWARREN	BHADRESHKUMAR JASHWANTLAL SHAH	B	50000	135.25
538564	JAMESWARREN	M T CORPORATION	S	50000	135.25
543289	KGES	AMRUTLAL GORDHANDAS THOBHANI	B	18000	20.37
543289	KGES	JIGNESH AMRUTLAL THOBHANI	B	30000	20.57
543289	KGES	RABYBULRAHIMAN	B	12000	21.18
543289	KGES	VARSHABEN JIGNESHKUMAR THOBHANI	B	12000	20.6
511549	MORARKFI	ANMOL SEKHRI CONSULTANTS PRIVATE LIMITED	B	35467	49
543262	MRP	ASHISH SAHU	B	15000	34.66
540080	NARAYANI	DARSHANA GUPTA	B	68000	28.5
540198	OSIAJEE	TURBOT TRADERS PRIVATE LIMITED	S	50000	25.2
500370	SALORAINTL	ALERT CONSULTANTS & CREDIT PRIVATE LIMITED	B	50000	37.5
539026	SSPNFIN	ASHOK KUMAR SINGH	S	64000	10.16
539026	SSPNFIN	ASHOK KUMAR SINGH	S	124000	10.17
NSE					
Scrip Code	Scrip Name	Client Name	Deal	Quantity	Price
ANIKINDS	Anik Industries Limited	DEEPTI HOUSING PVT LTD	BUY	215000	11.6
ANIKINDS	Anik Industries Limited	SUMAN AGRITECH LIMITED	SELL	500000	11.65
KOTARISUG	Kothari Sugars And Chemic	M T CORPORATION	SELL	440000	30.48
MIRCELECTR	Mirc Electronics Ltd.	BENNETT COLEMAN & CO LTD	SELL	5000000	15.13
MIRCELECTR	Mirc Electronics Ltd.	MANSI SHARES & STOCK ADVISORS PVT LTD	BUY	1251730	15.27

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B-2, 301/302, Marathon Innova,
Opp. Peninsula Corporate Park
Off. Ganpatrao Kadam Marg
Lower Parel(W), Mumbai-400013
Board No. : 91 22 6723 8000/8001
Fax. : 022 6723 8010